

B 210A (Form 210A) (12/09)

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re **Lehman Brothers Special Financing Inc.**

Case No. **08-13555**  
**(Jointly Administered)**

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

**York Global Finance BDH, LLC**

Name of Transferee

**Deutsche Bank AG, London Branch**

Name of Transferor

Name and Address where notices to transferee  
should be sent:

York Global Finance BDH, LLC  
c/o York Capital Management  
767 5<sup>th</sup> Avenue, 17<sup>th</sup> Fl.  
New York, NY 10153  
Attn: Lauren Searing

Court Claim # (if known): 26969  
Total Amount of Claim Transferred:  
USD \$50,000,000.00

Date Claim Filed: 9/22/2009

Name and Address where transferee payments  
should be sent (if different from above):

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ John J. Fosina  
Transferee/Transferee's Agent

Date: June 5, 2013

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")  
Attn: Clerk

AND TO: Lehman Brothers Special Financing Inc. (the "Debtor")  
Case No. 08-13555 (JMP) (Jointly Administered) (the "Case")

Proof of Claim Number 26969

**DEUTSCHE BANK AG, LONDON BRANCH** and its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

**York Global Finance BDH, LLC**  
York Capital Management  
767 5th Ave, 17th Fl  
New York, NY 10153  
Ph 212-710-6549  
Fax 212-710-6590  
Attn: Lauren Searing  
Email: [bankdebt@yorkcapital.com](mailto:bankdebt@yorkcapital.com)

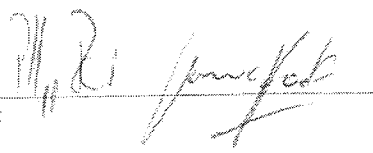
and its successors and assigns ("Buyer"), all right, title and interest in and to Proof of Claim Number 26969, solely to the extent of \$50,000,000.00, (the "Claim") against Debtor in the Case in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Partial Transfer of Claim by its duly authorized representative dated June 5, 2013.

**DEUTSCHE BANK AG, LONDON BRANCH**

By:   
Name:  
Title:

York Global Finance BDH, LLC

By:   
Name: John J. Fosina  
Title: **Chief Financial Officer**